


(This is only an advertisement for information purpose and not a prospectus announcement.)



# ZODIAC ENERGY LIMITED

The Corporate Identification Number of our Company is U51909GJ1992PLC017694.

Our Company was originally incorporated as "Zodiac Genset Private Limited" at Ahmedabad on May 22, 1992 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, Ahmedabad. Subsequently, the name of our company was changed to "Zodiac Energy Private Limited" on April 30, 2007 and fresh Certificate of Incorporation consequent upon change of name was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, Ahmedabad. Consequently upon the conversion of our Company into public limited company, the name of our Company was changed to "Zodiac Energy Limited" and fresh Certificate of Incorporation dated August 29, 2017 was issued by the Registrar of Companies, Gujarat Dadra and Nagar Haveli, Ahmedabad. The Corporate Identification Number of our Company is U51909GJ1992PLC017694.

**Registered Office:** A-1204, Siddhi Vinayak Towers, Off. S. G. Highway, Makarba, Vejalpur, Ahmedabad-380 051, Gujarat;  
E-Mail: [compliance@zodiacenergy.com](mailto:compliance@zodiacenergy.com)

**Company Secretary and Compliance Officer:** Ms. Niyati Parikh; Tel No.: +91 – 79 – 2970 4116; Website: [www.zodiacenergy.com](http://www.zodiacenergy.com)

## THE ISSUE

Public Issue of 19,50,000 equity shares of face value of ₹ 10 each of Zodiac Energy Limited ("zodiac" or "the company" or the "issuer") for cash at a Price of ₹ 52 Per Equity Share including a share premium of ₹ 42 per equity share (the "Issue Price") aggregating to ₹ 1014.00 lakh (the "Issue"), of which 98,000 equity shares of face value of ₹ 10 each for cash at a price of ₹ 52 per equity share including a share premium of ₹ 42 per equity share aggregating to ₹ 50.96 lakh will be reserved for subscription by market maker to The Issue (the "market Maker Reservation Portion"). The Issue less the market maker reservation portion i.e. net issue of 18,52,000 Equity Shares of face value of ₹ 10 each at a price of ₹ 52 per equity share including a share premium of ₹ 42 per equity share aggregating to ₹ 963.04 lakh is herein after referred to as the "net Issue". The issue and the net issue will constitute 26.65% and 25.31% respectively of the post issue paid up equity share capital of our company.

**THIS ISSUE IS BEING IN TERMS OF CHAPTER XB OF THE SEBI (ICDR) REGULATIONS, 2009 AS AMENDED FROM TIME TO TIME.**

For further details see "Terms of the Issue" beginning on page no. 185 of the Prospectus.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 5.2 TIMES OF THE FACE VALUE.**

## ISSUE OPENS ON : THURSDAY, NOVEMBER 23, 2017

## ISSUE CLOSES ON : MONDAY, NOVEMBER 27, 2017

# ASBA\*

**\*Simple, safe, smart way to application – Make use of it.**  
\*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

ALL POTENTIAL INVESTORS ARE MANDATORILY REQUIRED TO PARTICIPATE IN THE ISSUE THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME AS PER THE SEBI CIRCULAR CIR/CFD/POLICY/CELL/11/2015 DATED NOVEMBER 10, 2015. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO 'ISSUE PROCEDURE' ON PAGE NO. 191 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

### PROMOTERS OF THE COMPANY: MR. KUNJBIHARI SHAH & MR. JUGALKISHOR SHAH

Information under Section 30 of the Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main objects are available in the prospectus of the Company on page no. 99 of Prospectus. The Liability of the Members is limited. Our Authorized Share Capital comprises of 75,00,000 Equity Shares of ₹ 10/- each aggregating to ₹ 7,50,00,000/-. The present issued, subscribed and paid up share capital comprises of 53,66,720 Equity Shares of ₹ 10/- each aggregating to ₹ 5,36,67,200/-. We are proposing to issue 19,50,000 Equity Shares of ₹ 10/- each in terms of the Prospectus dated November 17, 2017 at a price of ₹ 52/- per share including premium of ₹ 42/- per equity share. The Names of signatories to the Memorandum of Association of our Company at the time of Incorporation and number of shares subscribed for by them is as follows;

Sr. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹ 10/- each)
1.	Mr. Kunjbihari Shah	100
2.	Mr. Prakash Shah	100
<b>Total</b>		<b>200</b>

The present capital structure of the Company is as follows;

Sr. No.	Name of Signatories	No. of Shareholders	No. of Share held	%
1.	Promoters and Promoter Group	8	5299920	98.755
2.	Public	11	66800	1.245
<b>Total</b>		<b>19</b>	<b>5366720</b>	<b>100.00</b>

### PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter XB of the SEBI (ICDR) Regulations, 2009, as amended from time to time, our Company has received in-principle approval letter dated November 10, 2017 from National Stock Exchange of India Limited for using its name in this offer document for listing our shares on the Emerge Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

### DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

Since the Issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009, the Draft Offer Document had not been filed with SEBI. In terms of the SEBI (ICDR) Regulations, 2009, SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the Disclaimer Clause of SEBI beginning on page no. 176 of the Prospectus.

### DISCLAIMER CLAUSE OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" appearing on Page No. 180 of the Prospectus."

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
 <p><b>SWASTIKA INVESTMART LTD.</b> Address: 305, Madhuban Building, Cochin Street, S.B.S Road, Fort, Mumbai, Maharashtra- 400001. <b>SEBI Registration Number:</b> INM000012102 <b>Tel No.:</b> +91-22-22655565; <b>Fax No.:</b> +91-22-6644300 <b>Website:</b> <a href="http://www.swastika.co.in">www.swastika.co.in</a> <b>Email Id:</b> <a href="mailto:merchantbanking@swastika.co.in">merchantbanking@swastika.co.in</a> <b>Investor Grievance Id:</b> <a href="mailto:investorgrievance@swastika.co.in">investorgrievance@swastika.co.in</a> <b>Contact Person:</b> Mr. Mohit R. Goyal <b>CIN:</b> L65910MH1992PLC067052</p>	 <p><b>LINK INTIME INDIA PRIVATE LIMITED</b> Address: C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai – 400 083, Maharashtra, India <b>SEBI Registration Number:</b> INR000004058 <b>Tel No.:</b> +91-22-49186200; <b>Fax:</b> +91-22-49186195 <b>Website:</b> <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> <b>Email Id:</b> <a href="mailto:zodiacenergy ipo@linkintime.co.in">zodiacenergy ipo@linkintime.co.in</a> <b>Investor Grievance Id:</b> <a href="mailto:zodiacenergy ipo@linkintime.co.in">zodiacenergy ipo@linkintime.co.in</a> <b>Contact Person:</b> Ms. Shanti Gopalkrishnan <b>CIN:</b> U67190MH1999PTC118368</p>	 <p><b>ZODIAC ENERGY LIMITED</b> <b>CIN:</b> U51909GJ1992PLC017694 <b>Contact Person:</b> Ms. Niyati Parikh <b>Address:</b> A-1204, Siddhi Vinayak Towers, Off. S G Highway, Makarba, Vejalpur, Ahmedabad-380 051, Gujarat <b>Tel No.:</b> +91 – 79 – 2970 4116 <b>Email:</b> <a href="mailto:compliance@zodiacenergy.com">compliance@zodiacenergy.com</a> <b>Web:</b> <a href="http://www.zodiacenergy.com">www.zodiacenergy.com</a></p>

**CREDIT RATING:** As this is an issue of Equity Shares there is no credit rating for this Issue.

**TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING:** Since the Issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009, there is no requirement of appointing an IPO Grading agency.

**AVAILABILITY OF APPLICATION FORMS:** Application Forms may be obtained from the Registered Office of our Company i.e. "Zodiac Energy Limited", the Lead Manager to the Issue i.e. Swastika Investmart Limited, the Registrar to the Issue i.e. Link Intime India Private Limited. The application forms may also be downloaded from the website of National Stock Exchange of India Limited i.e. [www.nseindia.com](http://www.nseindia.com). Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus is available on the SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)), website of the issuer Company ([www.zodiacenergy.com](http://www.zodiacenergy.com)), the website of the Lead Manager to the Issue ([www.swastika.co.in](http://www.swastika.co.in)) and on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)).

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process. The Investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of NSE. ASBA forms can be obtained from the list of banks that is available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com). For more details on ASBA process, please refer to details given in application forms and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no. 191 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

<p><b>BANKER TO ISSUE:</b> IndusInd Bank Limited IndusInd Bank, PNA House Office, 4th Floor, Plot No. 57 &amp; 57/1, Street No. 17, MIDC, Andheri (East) Mumbai – 400 093. <b>SEBI Reg. No.</b> INBIO0000002; <b>Website:</b> <a href="http://www.indusind.com">www.indusind.com</a></p> <p><b>Place:</b> Ahmedabad <b>Date:</b> November 20, 2017</p>	<p>On behalf of the Board of Directors For, <b>ZODIAC ENERGY LIMITED</b> Sd/- <b>Kunjbihari Shah</b> Managing Director <b>DIN: 00622460</b></p>
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### CORRIGENDUM TO THE PROSPECTUS DATED NOVEMBER 17, 2017

This Corrigendum should be read in conjunction with the Prospectus filed with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli on November 17, 2017.

- On Page No. 42 of the Prospectus, in Footnote (15) to the Heading "Share Capital History"; the "Issue Price per share (in '₹') shall be read as ₹ 23/- instead of ₹ 10/-.
- On Page No. 42 of the Prospectus, in Footnote (16) to the Heading "Share Capital History"; the "Issue Price per share (in '₹') shall be read as ₹ 23/- instead of ₹ 10/-.
- On Page No. 168 & 169 of the Prospectus, the words "Gururupa Industries" wherever appears, shall be read as "Gururupa Industries".
- On Page No. 209 of the Prospectus, the words "Following are the eligibility requirements for making an SME IPO under Regulation 106M (2) of Chapter XB of SEBI (ICDR) Regulation;" shall be read as "Following are the eligibility requirements for making an SME IPO under Regulation 106M (1) of Chapter XB of SEBI (ICDR) Regulation;"
- Following Point to be added as Point No. 7. After the existing Point No. 6 appearing on the Page No. 45 of the Prospectus and accordingly existing Point Nos. 7 to 29 be re-numbered as Point Nos. 8 to 30 for the Section titled "Capital Structures" beginning on Page No. 38 of the Prospectus.

**7. Issue of Equity Shares at a Price Lower than Issue Price in Last one year:**  
Our Company has made issue of 9,00,000 Equity Shares on Preferential Basis at a price of ₹ 23/- per Equity Share (being less than Issue Price) to our Promoters and Promoter Group (i.e. 8,50,000 Equity Shares to Mr. Kunjbihari Shah being Promoter and 50,000 Equity Shares to Ms. Parul Shah being Person forming part of Promoter Group) on September 1, 2017 and issue of 9,00,000 Equity Shares on Preferential Basis at a price of ₹ 23/- per Equity Share (being less than Issue Price) to our Promoters and Promoter Group (i.e. 8,50,000 Equity Shares to Mr. Kunjbihari Shah being Promoter and 50,000 Equity Shares to Ms. Parul Shah being Person forming part of Promoter Group) on September 8, 2017. Moreover, our Company has made allotment of 26,83,360 Bonus Equity Shares, in the ratio of one Equity Share for each one Equity Share held, on September 16, 2017 to the then existing shareholders.

**Zodiac Energy Limited** is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the registrar of companies, Ahmedabad. The prospectus is available on the SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)), website of the Issuer Company ([www.zodiacenergy.com](http://www.zodiacenergy.com)), the website of the Lead Manager to the Issue ([www.swastika.co.in](http://www.swastika.co.in)) and on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 9 of the prospectus, which has been filed with RoC.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

*Garima Advt*

### CLASSIFIED CENTRES IN MUMBAI

<p><b>Aryan Publicity</b> Parel Village, Phone: 022-65881876 Mobile: 9320111876</p> <p><b>Beddy Ads</b> Opera House Phone : 23692926 / 56051035.</p> <p><b>Colour Spot</b> BKC, Fort, Phone : 23748048 / 23714748.</p> <p><b>ECA Communications</b> Nariman Point, Phone : 40920550 / 51.</p> <p><b>Focus Advertising</b> Nr. Crawford Market, Phone : 66375927/8 Mobile : 9324179957.</p> <p><b>Fulrani Advs. &amp; Mktg.</b> Antop Hill Phone: 24159061 Mobile: 9769238274/ 9969408835</p> <p><b>KITES Advertising</b> Tardeo AC Market, Bombay Central, Phone : 66375957/ 8, Mobile : 9324175957.</p>	<p><b>Ganesh Advertising</b> Abdul Rehman Street, Phone : 2342 9163 / 2341 4596.</p> <p><b>J.K. Advertisers</b> Fortinimal Circle, Fort, Phone : 22663742.</p> <p><b>Mani's Agencies</b> Opp. G. R.C., Fort, Phone : 2263 00232, Mobile : 9892091257.</p> <p><b>Manjot Ads</b> Curry Road (E) Phone : 24701338, Mobile : 9820460262.</p> <p><b>OM Sai Ram Advs.,</b> Curry Road, Mobile: 9967375573</p> <p><b>Pinto Advertising</b> Mazagaon, Phone : 23701070, Mobile : 989040181.</p> <p><b>Premier Advertisers</b> Mumbai Central Mobile: 9819891116</p>	<p><b>Sarjan Advertising</b> Tardeo, Phone : 66626983</p> <p><b>Sanjeet Communication</b> Fort, Phone : 40024682/ 40792205.</p> <p><b>S. Arts Advts.</b> Masjid Phone: 23415111</p> <p><b>Taj Publicity Services</b> Bandra (W), Phone : 2305 4894, Mobile : 9892011371.</p> <p><b>Yugarambha Advertising</b> Girgaon, Phone : 2386 8065, Mobile : 9869074144.</p> <p><b>Amblition Advertising</b> Prabhadevi, Phone : 24210792 / 94.</p> <p><b>B. Y. Padhye Publicity</b> Dadar (W), Phone : 2422 9241/ 2423 0445.</p> <p><b>Central Advertising Agency</b> Mahim (W), Phone : 24468566 / 24465555</p>
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**RAJAHMUNDARY ASSET, RAJAHMUNDARY (A.P.)**  
MM. department invites tender as per detail given: **Tender No. K167C17036**, Biref description: Flowline Rate Contract (RC) for laying Under Ground ERW/Seamless Steel pipe lines for Connecting Oil/ Gas/Effluent/Water Injection Wells in various fields of Rajahmundry Asset for a period of three years. Type of tender: Open indigenous tender under Two Bid System. Mode of tender: E-tender. Start of downloading of tender document: 21.11.2017 (Time: 10:00:00). End of downloading of tender document: 18.12.2017 (Time: 13:59:59). Due date and time of closing/opening of e-tender: 18.12.2017 (Time: 14:00:00/15:00:00). Due date and time of e-tender: 18.12.2017 (Time: 15:00:00). Due date and time for submission/opening of physical documents: 18.12.2017 (Time: 14:00:00/15:00:00). Due date and time for opening of physical documents: 18.12.2017 (Time: 15:00:00). For other details of this tender including corrigendum if any, please logon to ONGC websites "tenders.ongc.co.in" and "https://etender.ongc.co.in".

Bhatar Road Branch : Pooja Kiran Appartment, Bhatar Road, Surat-395007.  
Phone No. 0261 2241236  
E Mail : [surbha@bankofbaroda.com](mailto:surbha@bankofbaroda.com)



**ANNEXURE-D DRAFT OF NOTICE TO GUARANTOR**  
(UNDER SUB-SECTION (2) OF SECTION 13 OF THE SARFAESI ACT, 2002)

To,  
Mr.Navinbhai Prahladbhai Patel  
Flat No.302, Radhakrishna Appt, Ganeshnagar, Bardoli Road, Magob, SURAT.  
Sub.: Notice under section 13(2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act,2002, hereinafter called "The Act" A/c M/s Shubham Creation Prop.Mr.Traunkumar Prahladbhai Patel.

Re: Your guarantee for Credit facilities granted to M/s Subham Creation Prop.Mr.Tarunkumar Prahladbhai Patel.

1.As you are aware, you have by a guarantee dated **14.02.2014** guaranteed payment on demand of all moneys and discharge all obligations and liabilities then or at any time thereafter owing or incurred to us by **M/s Shubham Creation Prop. Mr.Tarunkumar Prahladbhai Patel** for aggregate credit limits of **Rs. 25.70 Lakh** with interest thereon more particularly set out in the said guarantee document. To secure the guarantee obligation you have also provided following securities to us :

2.We have to inform you that the borrower has committed defaults in payment of his liabilities and consequently his account has been classified as non-performing asset. A copy of the notice dated **09.10.2017**. Under section 13(2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act,2002 sent by us to the borrower is enclosed. Since the borrower has committed defaults, in terms of the guarantee you have become liable to pay to us the outstanding amount of loan/credit facilities aggregating **Rs.25.70 lakh**, and we hereby invoke the guarantee and call upon you to pay the said amount within 60 days from the date of this notice. Please note that interest will continue to accrue at the rates specified in para 1 of the notice dated **09.10.2017** served on the borrower (copy enclosed).

3.We further wish to inform you that in regard to the security provided by you to secure your guarantee obligations for the due repayment of the loans and advances by the borrower, this notice of 60 days may please be treated as notice under sub-section (2) of section 13 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. We further give you notice that failing payment of the above amount with interest upto the date of payment, we shall be at liberty to exercise all or any of the rights under sub-section (4) of section 13 of the said Act, which please note.

4. We invite your attention to sub-section (13) of section 13 of the said Act in terms of which you are barred from transferring any of the secured assets referred to in Para 1 above by way of sale, lease or otherwise (other than in the ordinary course of business), without obtaining our prior written consent. We may add that non-compliance with the above provision contained in section 13(13) of the said Act, is an offence punishable under section 29 of the Act.

5. We further invite your attention to sub section (8) of section 13 of the said Act in terms of which you may redeem the secured assets, if the amount of dues together with all costs, charges and expenses incurred by the Bank is tendered by you, at any time before the date of publication of notice for public auction/inviting quotations/tender /private treaty. Please note that after publication of the notice as above, your right to redeem the secured assets will not be available.

6. Please note that this demand notice is without prejudice to and shall not be construed as waiver of any other rights or remedies which we may have, including without limitation, in the right to make further demands in respect of sums owing to us.

**Place : Surat**  
**Date : 09.10.2017**

**Pankaj Bhatnagar**  
Authorised Officer & Chief Manager

Bhatar Road Branch : Pooja Kiran Appartment, Bhatar Road, Surat-395007.  
Phone No. 0261 2241236  
E Mail : [surbha@bankofbaroda.com](mailto:surbha@bankofbaroda.com)



**ANNEXURE-C DRAFT OF NOTICE TO BORROWER**  
(UNDER SUB-SECTION (2) OF SECTION 13 OF THE SARFAESI ACT, 2002)

To,  
M/s  
C.M.C.Tex Prop. Mr.Amitbhai Chandanshiv, S/o Mr.Sampathbhai Chandanshiv 153, Mahavir Market, Opp. Jash Market, Ring Road, SURAT.

Dear Sir,

Sub.: Notice under section 13(2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act,2002, hereinafter called "The Act" A/c M/s C.Tex Prop.Mr.Amitbhai Chandanshiv

1.We refer to our letter No. BHATAR:ADV:2013/CC/CT-EX dated **11.05.2013** conveying sanction of various credit facilities and the terms of sanction. Pursuant to the above sanction you have availed and started utilising the credit facilities after providing security for the same, as hereinafter stated. The present outstanding in various loan/credit facility accounts and the security interest created for such liability are as under :

Nature and type of facility	Limit	Rates of Interest	O/s as on - 04.11.2017 (inclusive of interest upto 31.03.2014)	Security agreement with brief description of securities
Cash Credit	22.00 (LACS)	5% above base rate	1410601.00	*Hypo of plant & machinery & type of stock and book debts. *EM of Residential property plot no.B/522 Millennium Park, Dindoli, Surat standing in the name of Mr.Amit Sampathbhai Chandanshiv.

(For mortgage of property it may be stated that Mortgage of property located

2. In the letter of acknowledgment of debt dated **21.04.2016** you have acknowledged your liability to the Bank to the tune of **Rs. 14.01** lakhs as on 21.04.2016. The outstanding stated above include further drawings and interest upto **31.03.2014**. Other charges debited to the account are Rs. \_\_\_\_\_.  
(Or)

2. In the audited balance sheet of the Company for the year ended \_\_\_\_ you have confirmed and acknowledged liability to the Bank to the tune of Rs. \_\_\_\_\_ Lakhs as on 31st March \_\_\_\_\_.The outstanding stated above include further drawings and interest upto \_\_\_\_\_. Other charges debited to the account are Rs. \_\_\_\_\_.  
(Or)

3.As you are aware, you have committed defaults in payment of Interest on above loans/outstanding for the quarter ended **Sept. 2017** and \_\_\_\_\_.You have also defaulted in payment of installments of term loan/demand loans which have fallen due for payment on \_\_\_\_\_ and thereafter.

4.Consequent upon the defaults committed by you, your loan account has been classified as non-performing asset on **28.02.2014** (mention date of classification as NPA) in accordance with the Reserve Bank of India directives and guidelines. In spite of our repeated request and demands you have not repaid the overdue loans including interest thereon.

5.Having regard to your inability to meet your liabilities in respect of the credit facilities duly secured by various securities mentioned in para 1 above, and classification of your account as a non-performing asset, we hereby give you notice under sub-section (2) of section 13 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, and call upon you to pay in full and discharge your liabilities to the Bank aggregating **Rs.14.11 lakhs**, as stated in para 1 above, within 60 days from the date of this notice. We further give you notice that failing payment of the above amount with interest till the date of payment, we shall be free to exercise all or any of the rights under sub-section (4) of section 13 of the said Act, which please note.

6.Please note that, interest will continue to accrue at the rates specified in Para 1 above for each credit facility until payment in full.

7.We invite your attention to sub-section 13 of the said Act in terms of which you are barred from transferring any of the secured assets referred to in Para 1 above by way of sale, lease or otherwise (other than in the ordinary course of business), without obtaining our prior written consent. We may add that non-compliance with the above provision contained in section 13(13) of the said Act, is an offence punishable under section 29 of the Act.

8. We further invite your attention to sub section (8) of section 13 of the said Act in terms of which you may redeem the secured assets, if the amount of dues together with all costs, charges and expenses incurred by the Bank is tendered by you, at any time before the date of publication of notice for public auction/inviting quotations/tender /private treaty. Please note that after publication of the notice as above, your right to redeem the secured assets will not be available.

9.Please note that this demand notice is without prejudice to and shall not be construed as waiver of any other rights or remedies which we may have, including without limitation, the right to make further demands in respect of sums owing to us.

**Place : Surat**  
**Date : 04.11.2017**

**(Pankaj Bhatnagar)**  
Authorised Officer & Chief Manager

Bhatar Road Branch : Pooja Kiran Appartment, Bhatar Road, Surat-395007.  
Phone No. 0261 2241236  
E Mail : [surbha@bankofbaroda.com](mailto:surbha@bankofbaroda.com)



**ANNEXURE-C DRAFT OF NOTICE TO BORROWER**  
(UNDER SUB-SECTION (2) OF SECTION 13 OF THE SARFAESI ACT, 2002)

To,  
M/s Ratilal Thakordas & Co. Prop.Mr. Virendra Ratilal Bachkaniwala 67/10 Moti Sheri Mahidharpara, SURAT.

Dear Sir,

Sub.: Notice under section 13(2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act,2002, hereinafter called "The Act" A/c M/s Ratilal Thakordas & Co.Prop.Mr.Virendra Ratilal Bachkaniwala.

1.We refer to our letter No. BHATAR:ADV: dated **31.05.2011** conveying sanction of various credit facilities and the terms of sanction. Pursuant to the above sanction you have availed and started utilising the credit facilities after providing security for the same, as hereinafter stated. The present outstanding in various loan/credit facility accounts and the security interest created for such liability are as under :

Nature and type of facility	Limit	Rates of Interest	O/s as on - 04.11.2017 (inclusive of interest upto 29.04.2017)	Security agreement with brief description of securities
Cash Credit	22.00 (LACS)	3.25% above base rate	2068099.00	*Hypo of plant & machinery & hypo of stock and book debts. *EM of Plot situated at no.82 Relax Farm Ubarhat main Road, Surat and Flat No.302, Maharaja Complex Near Signaporni wadi, Salabatpura, Surat in the name of Mr.Prakash R. Bachkaniwala.

EM of Plot situated at no.82 Relax Farm Ubarhat main Road, Surat and Flat No.302, Maharaja Complex Near Signaporni wadi, Salabatpura, Surat in the name of Mr.Prakash R. Bachkaniwala

2. In the letter of acknowledgment of debt dated **01.06.2015** you have acknowledged your liability to the Bank to the tune of **Rs. 20.92** lakhs as on **01.06.15**. The outstanding stated above include further drawings and interest upto **29.04.17**. Other charges debited to the account are Rs. \_\_\_\_\_.  
(Or)

2. In the audited balance sheet of the Company for the year ended \_\_\_\_ you have confirmed and acknowledged liability to the Bank to the tune of Rs. \_\_\_\_\_ Lakhs as on 31st March \_\_\_\_\_.The outstanding stated above include further drawings and interest upto \_\_\_\_\_. Other charges debited to the account are Rs. \_\_\_\_\_.  
(Or)

3.As you are aware, you have committed defaults in payment of Interest on above loans/outstanding for the quarter ended **June 2017** and \_\_\_\_\_.You have also defaulted in payment of installments of term loan/demand loans which have fallen due for payment on \_\_\_\_\_ and thereafter.

4.Consequent upon the defaults committed by you, your loan account has been classified as non-performing asset on **29.12.15** (mention date of classification as NPA) in accordance with the Reserve Bank of India directives and guidelines. In spite of our repeated request and demands you have not repaid the overdue loans including interest thereon.

5.Having regard to your inability to meet your liabilities in respect of the credit facilities duly secured by various securities mentioned in para 1 above, and classification of your account as a non-performing asset, we hereby give you notice under sub-section (2) of section 13 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, and call upon you to pay in full and discharge your liabilities to the Bank aggregating **Rs.20.68 lakhs**, as stated in para 1 above, within 60 days from the date of this notice. We further give you notice that failing payment of the above amount with interest till the date of payment, we shall be free to exercise all or any of the rights under sub-section (4) of section 13 of the said Act, which please note.

6.Please note that, interest will continue to accrue at the rates specified in Para 1 above for each credit facility until payment in full.

7.We invite your attention to sub-section 13 of the said Act in terms of which you are barred from transferring any of the secured assets referred to in Para 1 above by way of sale, lease or otherwise (other than in the ordinary course of business), without obtaining our prior written consent. We may add that non-compliance with the above provision contained in section 13(13) of the said Act, is an offence punishable under section 29 of the Act.

8. We further invite your attention to sub section (8) of section 13 of the said Act in terms of which you may redeem the secured assets, if the amount of dues together with all costs, charges and expenses incurred by the Bank is tendered by you, at any time before the date of publication of notice for public auction/inviting quotations/tender /private treaty. Please note that after publication of the notice as above, your right to redeem the secured assets will not be available.

9.Please note that this demand notice is without prejudice to and shall not be construed as waiver of any other rights or remedies which we may have, including without limitation, the right to make further demands in respect of sums owing to us.

**Place : Surat**  
**Date : 04.11.2017**

**(Pankaj Bhatnagar)**  
Authorised Officer & Chief Manager

Bhatar Road Branch : Pooja Kiran Appartment, Bhatar Road, Surat-395007.  
Phone No. 0261 2241236  
E Mail : [surbha@bankofbaroda.com](mailto:surbha@bankofbaroda.com)



**ANNEXURE-C DRAFT OF NOTICE TO BORROWER**  
(UNDER SUB-SECTION (2) OF SECTION 13 OF THE SARFAESI ACT, 2002)

To,  
M/s Shubham Creation, Prop.Mr.Tarunkumar Prahladbhai Patel Plot No.900 Pramukh Park, Bhedwad, Pandesara, SURAT.

Dear Sir,

Sub.: Notice under section 13(2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act,2002, hereinafter called "The Act" A/c M/s Shubham Creation Prop.Mr.Traunkumar Prahladbhai Patel.

Re: Credit facilities with our Bhatar Road Branch, Surat.

1.We refer to our letter No. Surbha:adv:2014 dated **12.02.2014** conveying sanction of various credit facilities and